

Code RAL
Company name Rangdong Light Source and Vacuum Flask Joint Stock Company
Date 07/26/2021
Subject Implementing the plan for stock issuance to raise capital
Content:

On July 23, 2021, Rangdong Light Source and Vacuum Flask Joint Stock Company issued a decision to approve the following issues:

1. Approving to implement the plan for stock issuance to raise capital in 2021:
 - Stock name: Rangdong Light Source and Vacuum Flask Joint Stock Company
 - Stock code: RAL
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of outstanding shares: 12,075,000 shares
 - Charter capital before the issuance: VND120,750,000,000
 - Number of preferred shares: 0 share
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 11,000,000 shares
 - Total value of issuance (at par value): VND110,000,000,000
 - Issuance ratio: 91.10%
 - Exercise ratio: 12.075:11 (Those who own 12.075 shares will be entitled to purchase 11 new shares.)
 - Issuance price: VND93,000/share
 - The rights should be transferred only once.
 - How to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down to units, the fractional shares and unsold shares will be decided by the BOD to be distributed to other investors.
 - Foreign ownership ratio limit at RAL: 50%
 - Time of implementation: expected in 2021, after being approved by the State Securities Commission of Vietnam (SSC).
2. Approving the plan for using the proceeds from the issuance:

Unit: VND million

No.	Content	Expected investment	Funding plan		
			Owner's equity	Issuance capital	Loan
1	High-tech electronic products factory integrated with green, smart LED lighting ecosystem	2,334,149	675,043	963,514	695,592
2	LED Workshop	261,132	-	59,486	201,646
3	Phich Workshop	91,000	-	-	91,000
	Total	2,686,281	675,043	1,023,000	988,238